Oratech Questionnaire

About You

Business Name:			
Address:			
Country:			
Contact Name:		**Position:**	
Phone:		**Mobile:**	
Email:		**Fax:**	

About Your Business

Business Type:
- ☐ Wholesale
- ☐ Retail
- ☐ Distribution
- ☐ Logistics
- ☐ Facilities Management
- ☐ Other _____

Business Sector:
- ☐ Tools
- ☐ Fashion
- ☐ Electronic/Electrical
- ☐ Groceries
- ☐ Gifts/Toys
- ☐ Food
- ☐ Other _____

Locations:
- ☐ Single Shop/Location
- ☐ Multiple Shop/Locations
- ☐ International Locations
- ☐ Other _____

Number / Size:

Users:	Items:
Locations(in country):	Locations(outside country):
Mobile Locations:	Rows/Aisles:
Avg Location Area(sq feet):	Years in Business:

Nature of Query:
- ☐ Opening new business
- ☐ Not happy with existing software
- ☐ Exploring different options
- ☐ Want to computerise the business
- ☐ Planning to upgrade
- ☐ Other _____

Level of Service Expected

Service:
- ☐ Software Only
- ☐ Hardware
- ☐ Networking
- ☐ Data Migration
- ☐ Training
- ☐ Post go live support
- ☐ Other _____

Business Requirement

Inventory:

☐ Not required	☐ Bill of Materials
☐ Standard Inventory	☐ Serial Number Tracking
☐ Multi Locations	☐ Labels/Barcode Printing
☐ Multi Sub Locations	☐ Advance Item Maintenance
☐ Item Movement Inter -locations	☐ Similar / Duplicate/Linked Items Setup
☐ Standard Stock Take	☐ Seasonal Items
☐ Advanced Stock Take	
☐ Stock Snapshot daily basis	

Supply Chain:

☐ Not required	☐ Debit Note
☐ Standard Purchasing	☐ Manual/Non-Item PO
☐ Preferred Supplier List	☐ PO Buyers / Approval Limit Setup
☐ Advance Replenishment	☐ Supplier Invoices
☐ Standard Replenishment	☐ Supplier Payments
☐ Goods In	

Sales:

☐ Not required	☐ Advanced Customer Management
☐ Wholesale Sales(prints invoice)	☐ Reserve Items
☐ Retail Sales(prints receipt)	☐ Manual/Non-Item Sales Invoice
☐ Sales Order / Telesales	☐ Delivery Notes
☐ Standard Pricing	☐ Pick List

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Advanced Pricing:	☐ Not required	☐ Fixed Price List By Customer By Item
	☐ Special Offer(Buy one get one free etc)	☐ Price List By Item By Supplier
	☐ Price Break / Volume Discount	☐ Price Template for Fixed Sales Price
	☐ Multiple Price Levels	☐ Mark-up Template By Supplier , Manufacturer, Item
	☐ Price List by Location	
	☐ Price List by Customer	
Enquiry:	☐ Not required	
	☐ Standard Enquiry	
	☐ Advanced Enquiry	
Mobile:	☐ Not required	
	☐ Standard Functionality	
	☐ Advanced Functionality	
e-commerce / Web Integration:	☐ Not required	☐ Amazon
	☐ Own web site	☐ Shopping Bank
	☐ Third Party Websites	☐ Import Orders from WEB
Audit:	☐ Not required	☐ Price Change Audit
	☐ Login Audit	
	☐ Audit By User By Function	
General:	☐ Remote Hosting	☐ Notification By email
	☐ Local Hosting	☐ Notification By SMS
	☐ Clock IN / OUT	☐ Global Export
	☐ Customisation as per your requirement	

Other

Time Scale:	
Other Requirements. Please add as many as you wish.	